

UNIVERSITY OF CUMBRIA
COURSEWORK REASSESSMENT REQUIREMENT

Module Code: LAWS5194

Module Title: Equity and Trusts

Tutor: Dan Ritchie

Title of the item of work: Assessment 2

Wordage: 2000 words

Details and Criteria:

Answer the following question:-

1. By his will, Jimi, who died last year made the following gifts:
 - a. £35,000 to provide for my tortoise, Sloth;
 - b. £150,000 for any of my relations who have fallen on hard times;
 - c. £20,000 to provide a research fellowship at the University of Cumberland for research to assist in furthering opposition to gay marriage;
 - d. £60,000 to my trustees for any activities which they consider deserving of charitable status or for the restoration of the roof for the Church of Scientology in Lunecaster;
 - e. £70,000 for the worldwide conservation of honey bees.
 - f. £16,000 for a statute of myself for all to enjoy.

Mitch and Noel, the executors and trustees of the Will, do not want to carry out Jimi's wishes in relation to Sloth as they consider it a waste of money.

Advise Mitch and Noel of the charitable status of each disposition.

Assessment Criteria

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There are 5 broad categories of criteria:

Knowledge – of the relevant law

Understanding & Application – of how the law is applied to facts or has any practical or policy implications

Analysis & Evaluation – consideration of alternatives, detailed meanings and strengths and weaknesses of relevant law, practice, policy etc.

Research – finding and using an appropriate range of relevant sources

Structure & Presentation – logical structure, clear language and presentation as required by the assessment format

These criteria will be used within modules to aid discussion about assessment and feedback and to act as a general guide. They are indicative and are not intended as a comprehensive list of every feature that could be in an assessment. They will often overlap but are presented separately for clarity. Please note that the mark you are awarded reflects the tutor's overall impression based on these criteria. While you may receive a high mark there may be areas of weakness. Equally, you may receive a low mark but there could still be strengths in your work. You should take note of the feedback, build on your strengths and learn from and minimise your weaknesses.

SUBMISSION DATE AS PER STUDENT PORTAL

(please tick as appropriate but must be completed)

To be submitted by **4:00 PM** on **12/08/2022** in accordance with instructions given by the course team. If you are posting your course work the receipt of postage must be by date and time of submission, you may be asked to present this.

To be submitted through the Virtual Learning Environment (eg. Blackboard / Pebblepad etc.) in pdf format, or in person/by **RECORDED DELIVERY** to the Programme Administration at the **Fusehill Street Campus** of the University of Cumbria.